

# CLOVEK WEALTH

*PERFORMANCE UPDATE (FEB' 25):  
PERSEVERANCE PORTFOLIO*

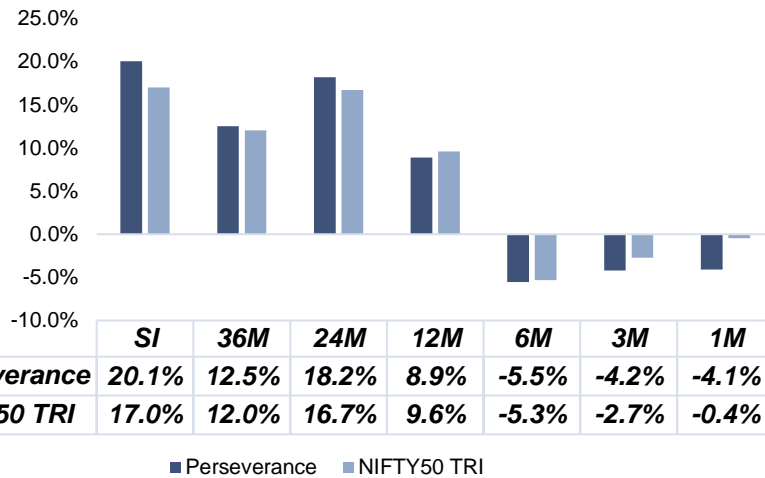


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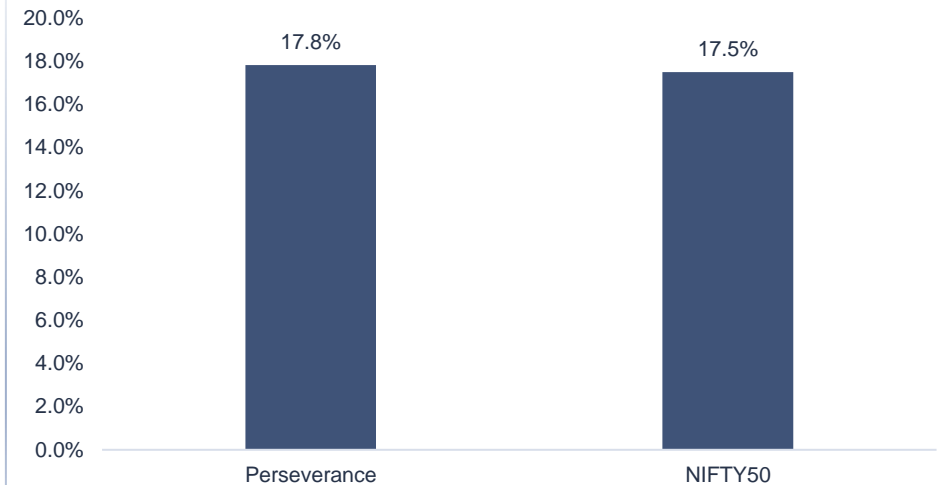


# PERSEVERANCE: STATISTICS

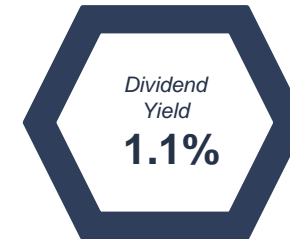
### Perseverance Vs. NIFTY50 TRI



### Annualized Volatility

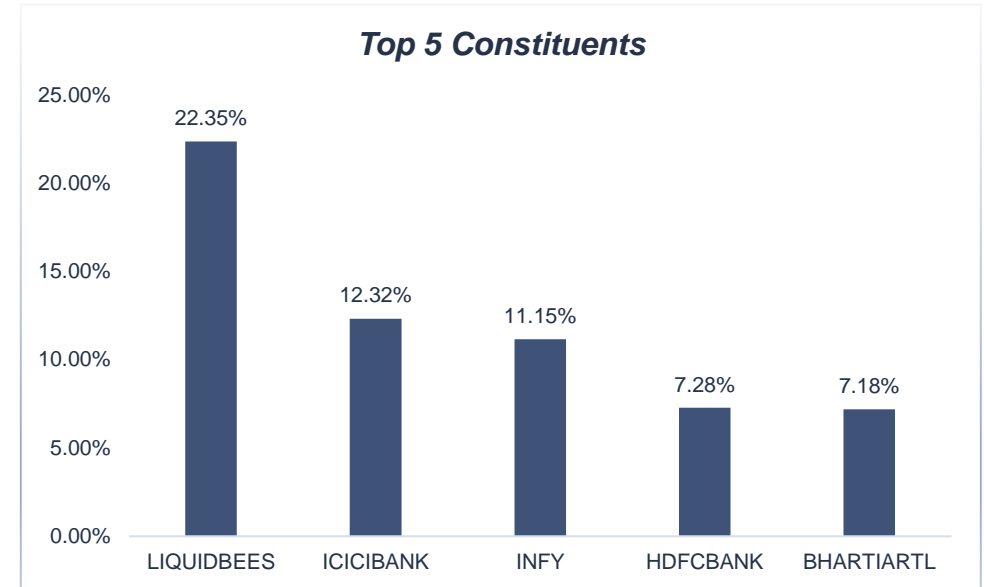
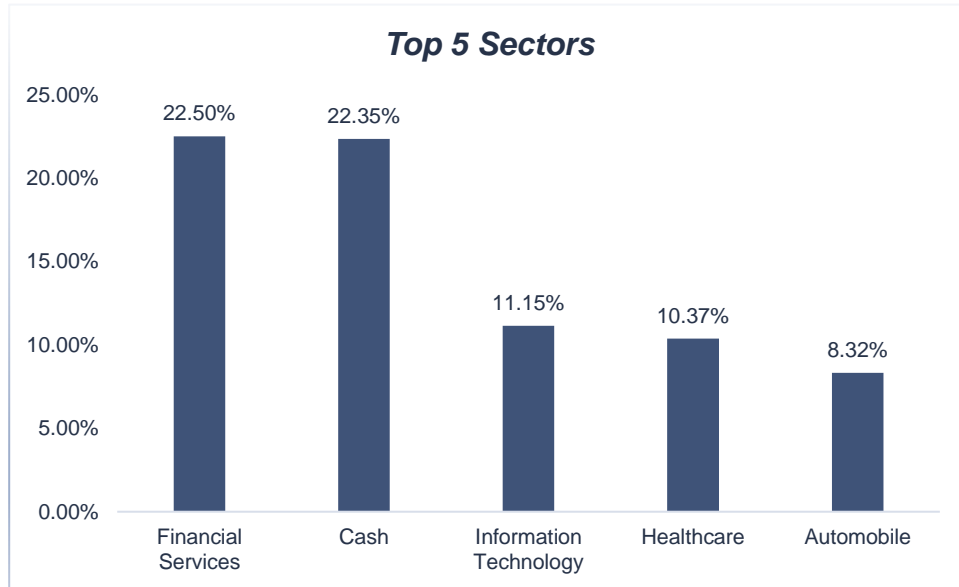


\* SI, 36M and 24M returns are in CAGR, while the rest are in absolute terms.  
\* Returns are pre-fee.





# TOP 5 SECTORS / CONSTITUENTS



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# PERFORMANCE BENCHMARKING

(LARGE-CAP MF SCHEMES)

## Particulars

1-Yr Return

Comparison with Large-Cap MF (1-Yr)

Positioning within Category

## Statistics

Perseverance: 8.9%  
NIFTY50 TRI: 9.6%

Mean Return: 11.6%  
Median Return: 12.1%

Higher return than 5 out of 30 MF schemes

**PERSEVERANCE**



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# DISCLOSURES

**Disclosures:** Clovek Wealth Management Private Limited is a SEBI Registered Investment Adviser | Type of Reg: Non-Individual | SEBI Reg No: INA100014879 | Validity: July 27th 2020 to Perpetual | Registered Office Address: B-915, Advant IT Park, Sector - 142, Noida Expressway, Gautam Buddha Nagar, Noida -201305| Investment Advisory Wing: B 915, Advant IT Park, Sector - 142, Gautam Buddha Nagar, Noida -201305 | Principal Officer: Mr. Sachin Kapoor | P.O. Mail ID: [po@clovekwealth.com](mailto:po@clovekwealth.com) | P.O. Contact No: 0120 - 4953325 | SEBI Local Office: Eldeco Corporate Chambers II, 3rd Floor, Picup Bhawan Rd, Vibhuti Khand, Gomti Nagar, Lucknow, Uttar Pradesh - 226010 | Contact No: 0120 - 4953325 | SEBI Reg No: INA100014879 | BASL Membership No: BASL1599 | Name of Compliance Officer & Grievance Officer: Shubham Mathur | Contact No: 0120 – 4953325 |

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**Standard Warning:** Investment in securities market is subject to market risks. Read all the related documents carefully before investing.

**Disclaimer:** Registration granted by SEBI, membership of BASL and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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