

CLOVEK WEALTH

*PERFORMANCE UPDATE (FEB' 25):
INDIA OPPORTUNITIES PORTFOLIO*

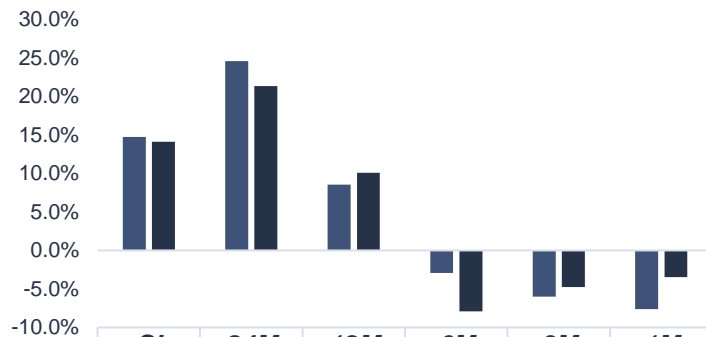


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INDIA OPPORTUNITIES: STATISTICS

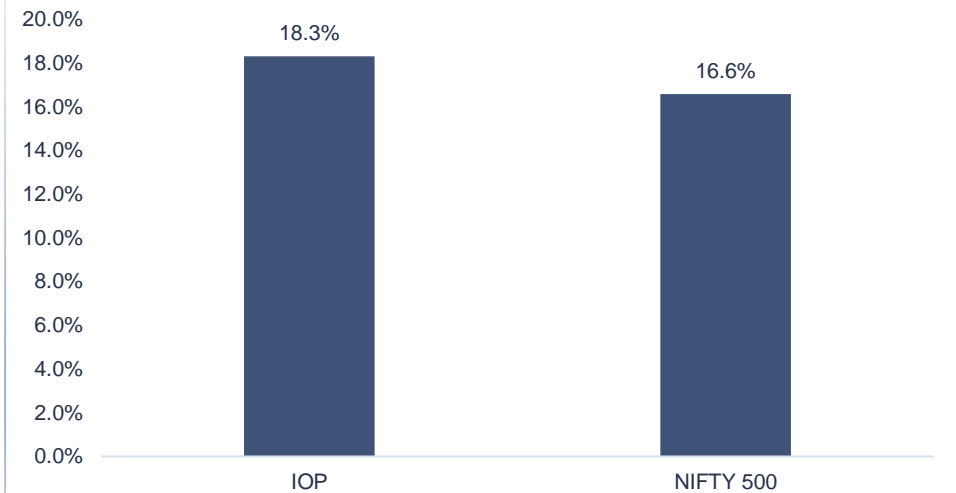
India Opportunities Vs. NIFTY 500 TRI



	SI	24M	12M	6M	3M	1M
■ India Opportunities	14.7%	24.6%	8.5%	-2.9%	-6.0%	-7.6%
■ NIFTY 500 TRI	14.1%	21.4%	10.1%	-7.9%	-4.7%	-3.5%

■ India Opportunities ■ NIFTY 500 TRI

Annualized Volatility



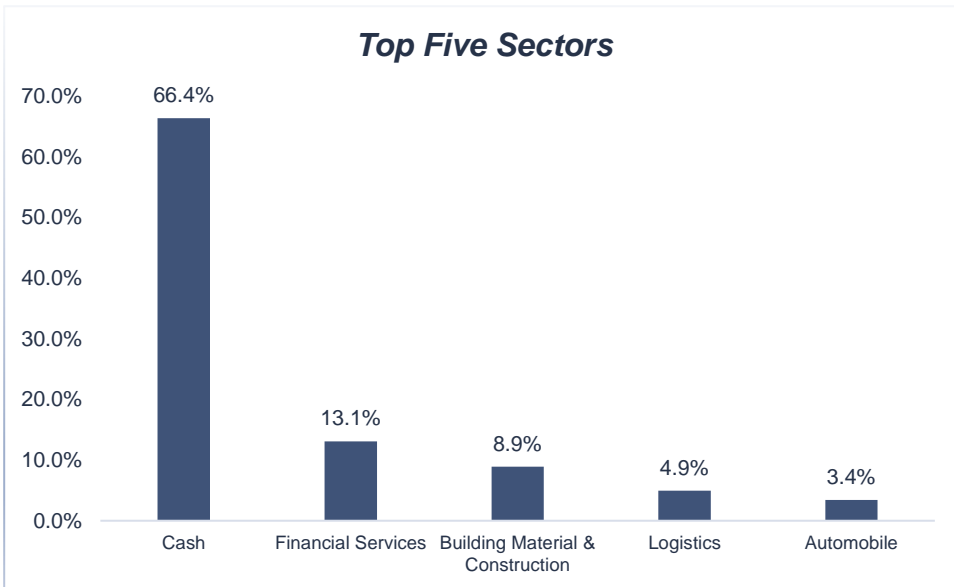
* SI and 24M returns are in CAGR, while the rest are in absolute terms.
* Returns are pre-fee.



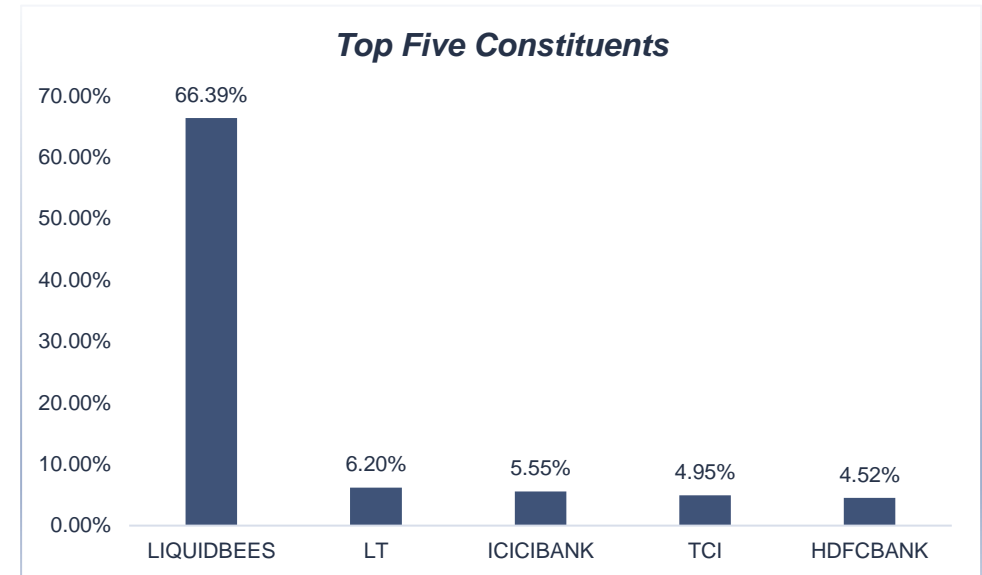


TOP 5 SECTORS / CONSTITUENTS

Top Five Sectors



Top Five Constituents



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PERFORMANCE BENCHMARKING

(FLEXI-CAP MF SCHEMES)

Particulars

1-Yr Return

Comparison with Flexi-Cap MF (1-Yr)

Positioning within Category

Statistics

IOP: 8.5%
NIFTY500 TRI: 10.1%

Mean Return: 12.7%
Median Return: 13.3%

Higher return than 5 out of 39 MF schemes

INDIA OPPORTUNITIES



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DISCLOSURES

Disclosures: Clovek Wealth Management Private Limited is a SEBI Registered Investment Adviser | Type of Reg: Non-Individual | SEBI Reg No: INA100014879 | Validity: July 27th 2020 to Perpetual | Registered Office Address: B-915, Advant IT Park, Sector - 142, Noida Expressway, Gautam Buddha Nagar, Noida -201305| Investment Advisory Wing: B 915, Advant IT Park, Sector - 142, Gautam Buddha Nagar, Noida -201305 | Principal Officer: Mr. Sachin Kapoor | P.O. Mail ID: po@clovekwealth.com | P.O. Contact No: 0120 - 4953325 | SEBI Local Office: Eldeco Corporate Chambers II, 3rd Floor, Picup Bhawan Rd, Vibhuti Khand, Gomti Nagar, Lucknow, Uttar Pradesh - 226010 | Contact No: 0120 - 4953325 | SEBI Reg No: INA100014879 | BASL Membership No: BASL1599 | Name of Compliance Officer & Grievance Officer: Shubham Mathur | Contact No: 0120 – 4953325 |

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Disclaimer: Registration granted by SEBI, membership of BASL and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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