

CLOVEK WEALTH

*PERFORMANCE UPDATE (JAN' 25):
PERSEVERANCE PORTFOLIO*

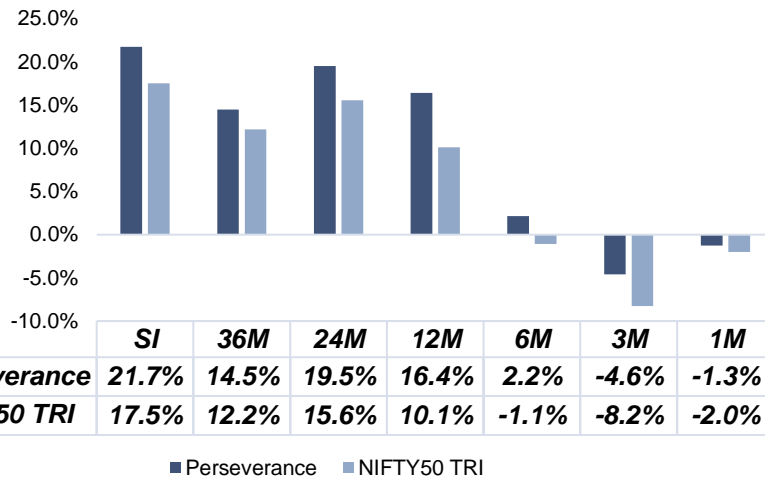


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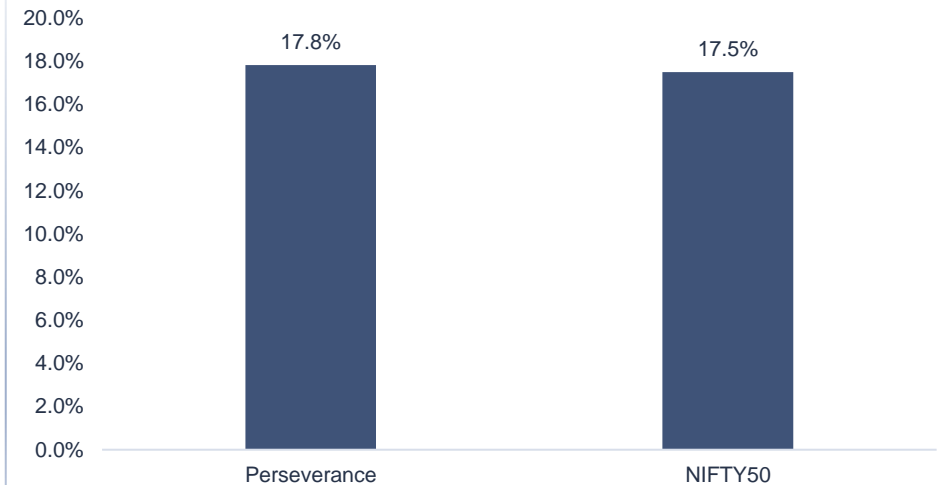


PERSEVERANCE: STATISTICS

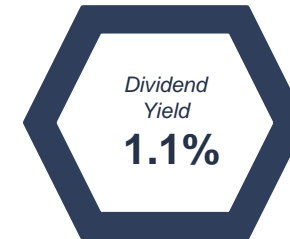
Perseverance Vs. NIFTY50 TRI



Annualized Volatility



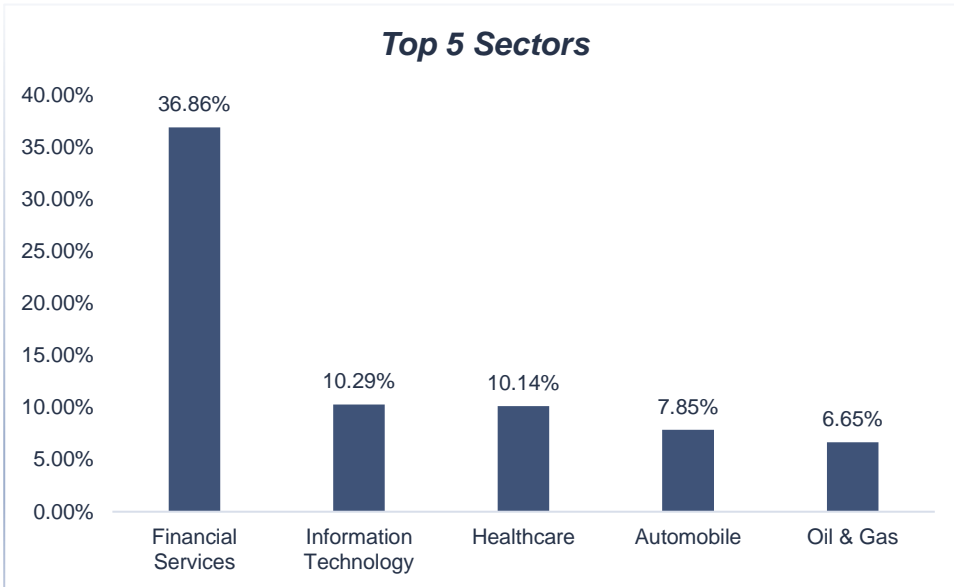
* SI, 36M and 24M returns are in CAGR, while the rest are in absolute terms.
* Returns are pre-fee.



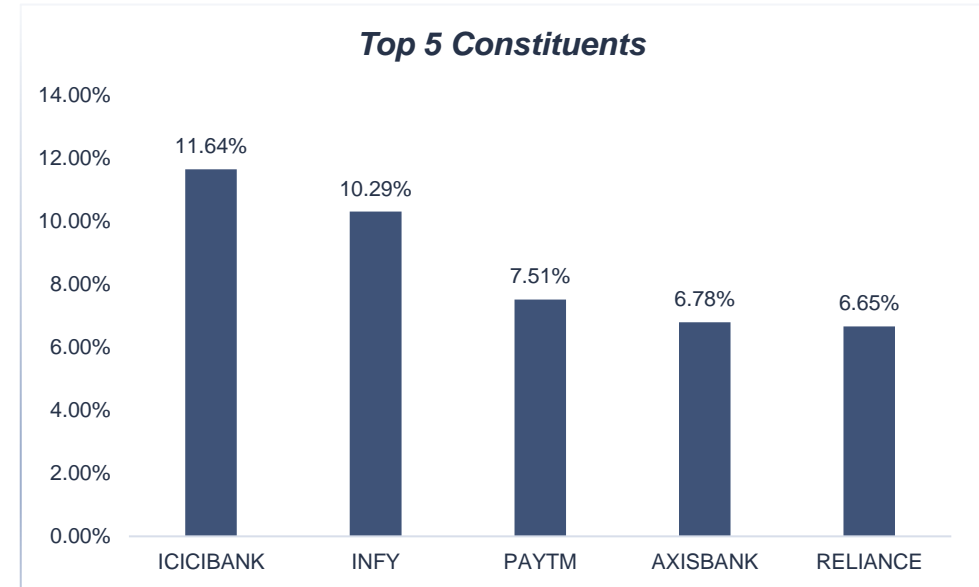


TOP 5 SECTORS / CONSTITUENTS

Top 5 Sectors



Top 5 Constituents



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PERFORMANCE BENCHMARKING

(LARGE-CAP MF SCHEMES)

Particulars

1-Yr Return

Comparison with Large-Cap MF (1-Yr)

Positioning within Category

Statistics

Perseverance: 16.4%
NIFTY50 TRI: 10.1%

Mean Return: 16.5%
Median Return: 16.3%

Higher return than 16 out of 30 MF schemes

PERSEVERANCE



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DISCLOSURES

Disclosures: Clovek Wealth Management Private Limited is a SEBI Registered Investment Adviser | Type of Reg: Non-Individual | SEBI Reg No: INA100014879 | Validity: July 27th 2020 to Perpetual | Registered Office Address: B-915, Advant IT Park, Sector - 142, Noida Expressway, Gautam Buddha Nagar, Noida -201305| Investment Advisory Wing: B 915, Advant IT Park, Sector - 142, Gautam Buddha Nagar, Noida -201305 | Principal Officer: Mr. Sachin Kapoor | P.O. Mail ID: po@clovekwealth.com | P.O. Contact No: 0120 - 4953325 | SEBI Local Office: Eldeco Corporate Chambers II, 3rd Floor, Picup Bhawan Rd, Vibhuti Khand, Gomti Nagar, Lucknow, Uttar Pradesh - 226010 | Contact No: 0120 - 4953325 | SEBI Reg No: INA100014879 | BASL Membership No: BASL1599 | Name of Compliance Officer & Grievance Officer: Shubham Mathur | Contact No: 0120 – 4953325 |
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