

CLOVEK WEALTH

*PERFORMANCE UPDATE (JAN' 25):
INDIA OPPORTUNITIES PORTFOLIO*

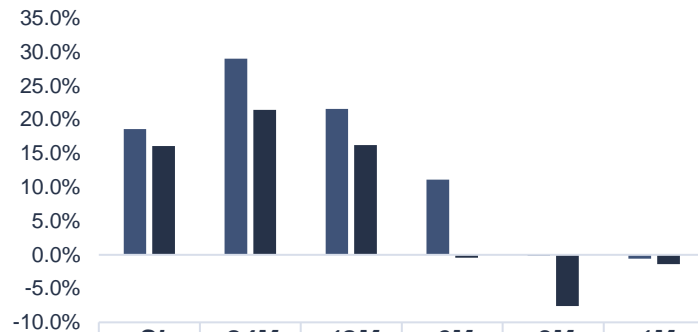


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INDIA OPPORTUNITIES: STATISTICS

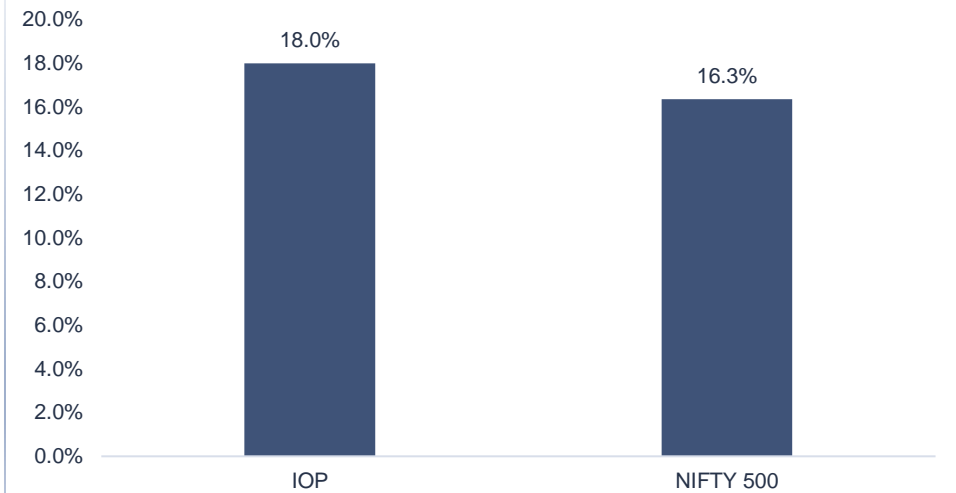
India Opportunities Vs. NIFTY 500 TRI



	SI	24M	12M	6M	3M	1M
■ India Opportunities	18.6%	29.0%	21.6%	11.1%	-0.2%	-0.6%
■ NIFTY 500 TRI	16.1%	21.5%	16.2%	-0.4%	-7.6%	-1.4%

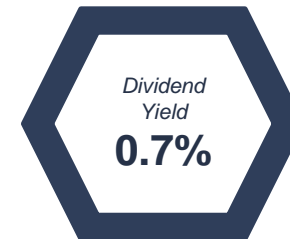
■ India Opportunities ■ NIFTY 500 TRI

Annualized Volatility



* SI and 24M returns are in CAGR, while the rest are in absolute terms.

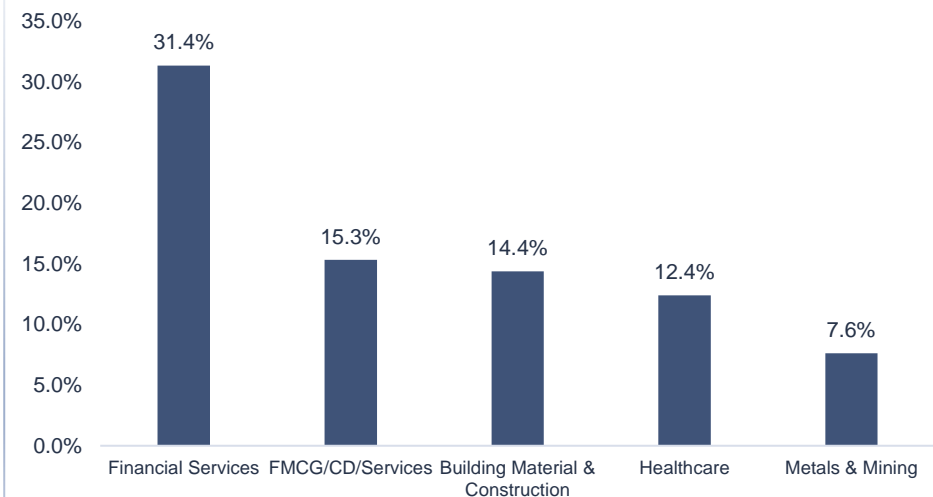
* Returns are pre-fee.



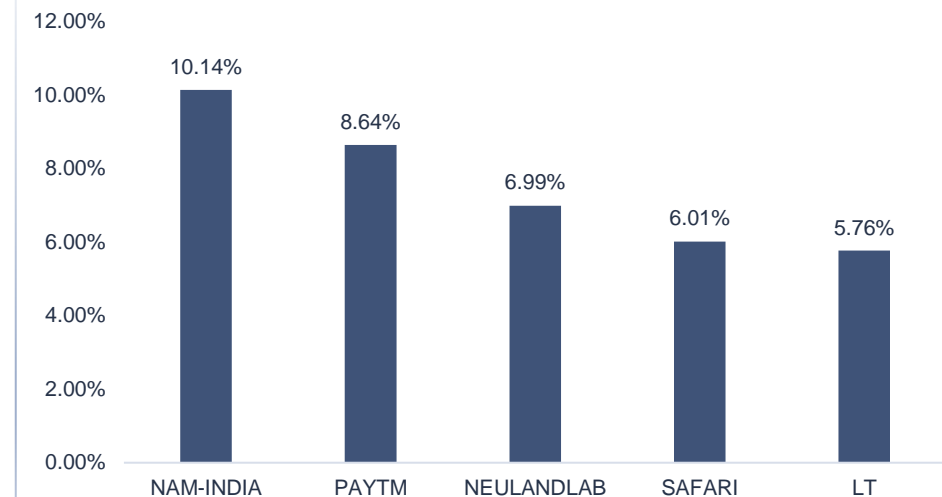


TOP 5 SECTORS / CONSTITUENTS

Top Five Sectors



Top Five Constituents



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PERFORMANCE BENCHMARKING

(FLEXI-CAP MF SCHEMES)

Particulars

1-Yr Return

Comparison with Flexi-Cap MF (1-Yr)

Positioning within Category

Statistics

IOP: 21.6%
NIFTY500 TRI: 16.2%

Mean Return: 21.9%
Median Return: 19.4%

Higher return than 22 out of 39 MF schemes

INDIA OPPORTUNITIES



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DISCLOSURES

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