

# CLOVEK WEALTH

*PERFORMANCE UPDATE (OCT' 24):  
INDIA OPPORTUNITIES PORTFOLIO*

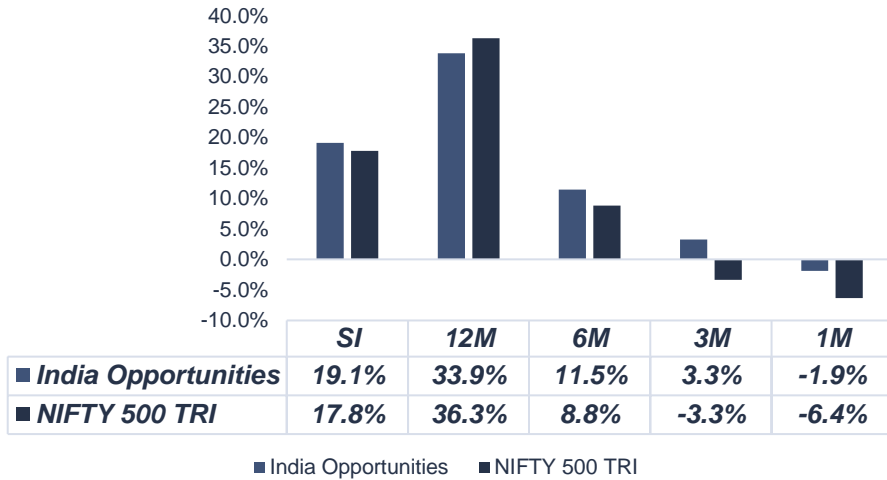


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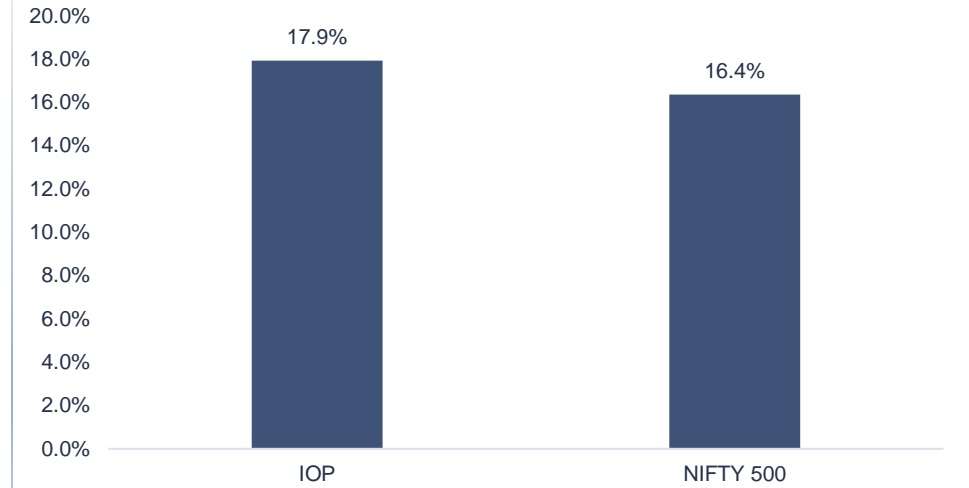


# INDIA OPPORTUNITIES: STATISTICS

### India Opportunities Vs. NIFTY 500 TRI



### Annualized Volatility



Beta  
**0.85**

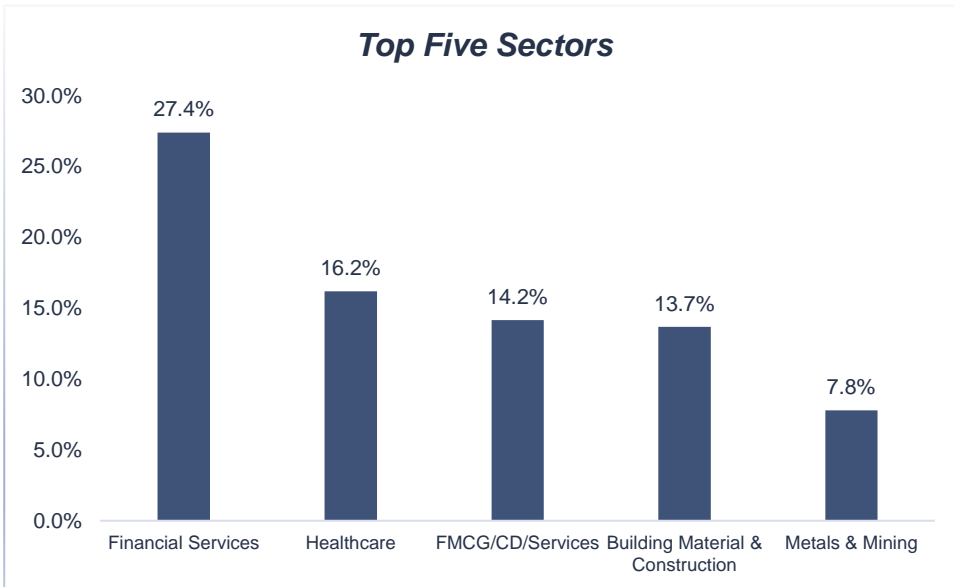
Sharpe Ratio  
**0.69**

Dividend Yield  
**0.6%**

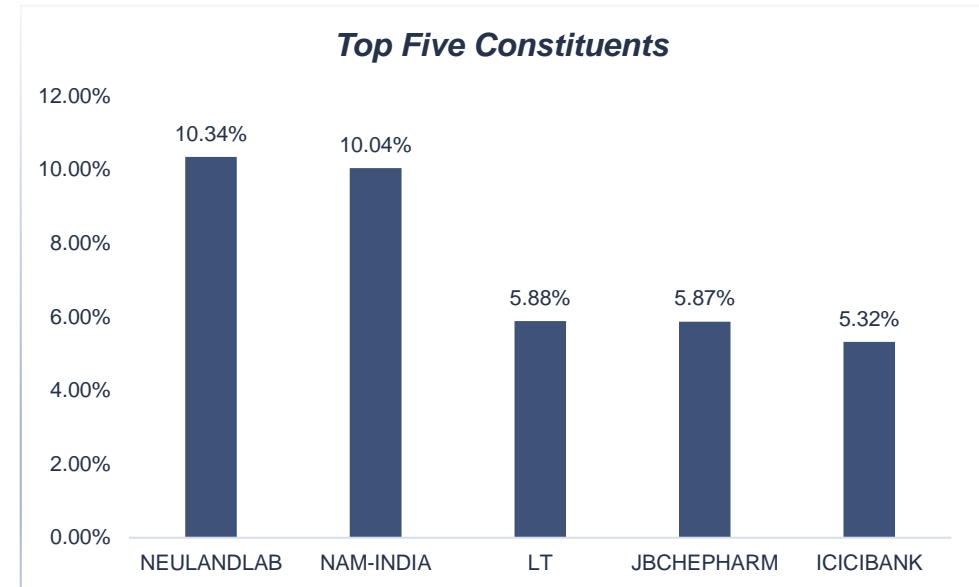


# TOP 5 SECTORS / CONSTITUENTS

**Top Five Sectors**



**Top Five Constituents**



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# PERFORMANCE BENCHMARKING

(FLEXI-CAP MF SCHEMES)

## Particulars

1-Yr Return

Comparison with Flexi-Cap MF (1-Yr)

Positioning within Category

## Statistics

IOP: 33.9%  
NIFTY500: 36.3%

Mean Return: 39.1%  
Median Return: 37.3%

Higher return than 11 out of 38 MF schemes

## INDIA OPPORTUNITIES



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# DISCLOSURES

**Disclosures:** Clovek Wealth Management Private Limited is a SEBI Registered Investment Adviser | Type of Reg: Non-Individual | SEBI Reg No: INA100014879 | Validity: July 27th 2020 to Perpetual | Registered Office Address: B-915, Advant IT Park, Sector - 142, Noida Expressway, Gautam Buddha Nagar, Noida -201305| Investment Advisory Wing: B 915, Advant IT Park, Sector - 142, Gautam Buddha Nagar, Noida -201305 | Principal Officer: Mr. Sachin Kapoor | P.O. Mail ID: [po@clovekwealth.com](mailto:po@clovekwealth.com) | P.O. Contact No: 0120 - 4953325 | SEBI Local Office: Eldeco Corporate Chambers II, 3rd Floor, Picup Bhawan Rd, Vibhuti Khand, Gomti Nagar, Lucknow, Uttar Pradesh - 226010 | Contact No: 0120 - 4953325 | SEBI Reg No: INA100014879 | BASL Membership No: BASL1599 | Name of Compliance Officer & Grievance Officer: Shubham Mathur | Contact No: 0120 – 4953325 |

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